

Litigation support in the property sector

PROPERTY INDUSTRY CASE EXPERIENCE

Hazlewoods has a degree of sector expertise which is hard to find elsewhere. We have developed a number of particular sectors and are renowned for our deep knowledge in our chosen fields. This provides significant benefits to our forensic accounting work, as we have the knowledge and experience required to tailor our service for specific industries.

Our experienced team understand that property businesses are characterised by high risks and high rewards. We have a wide range of experience in the property sector that will provide you with the knowledge and detail to make a difference in your case.

VALUATIONS OF PROPERTY BUSINESSES

Throughout our practice we regularly undertake valuations for a wide range of purposes, including acquisitions and disposals, taxation, regulatory matters, as well as in support of commercial litigation and divorce cases.

In addition to using a variety of standard methodologies and techniques, our teams use their specific experience and apply their judgment, meaning our valuations are well-researched and unique to each case.

Valuations of property companies are also often required in divorce cases as well as addressing issues such as liquidity, sustainable incomes and potential capital gains tax.

LOSS OF PROFITS

Loss of profit can be detrimental to property businesses if not handled properly. Personal injury,

business disruption or contract breaches are among several reasons why losses occur.

Our experienced forensic and property experts can help you determine if a claim is worthwhile by calculating the potential value of losses in accordance with court requirements.

CASE EXPERIENCE

Property company

The Hazlewoods partner acted as single joint expert to establish the valuation of the company once the investment properties had been valued by a chartered surveyor. The report also examined the liquidity of the company and the tax position in respect of a director's loan account. The matter was resolved in a four-day hearing.

Properties and tax scheme

Capital gains tax calculations were required in respect of three properties and two shared portfolios. Advice was also given in respect of the potential tax consequences of participating in a tax scheme.

“ Ruth and her assistant, Megan Lewis-Bourke, were proactive in seeking, and chasing up, the information that they required, and Ruth provided a concise and helpful report. Her report was extremely helpful in bringing the matter to a conclusion without the need for a final hearing. She and Megan were professional, pleasant and approachable in correspondence throughout.

“ The team were extremely efficient and responsive, with all deadlines being met comfortably. I will definitely be using Ruth and her team again, and cannot recommend the highly enough in cases where excellent, solid valuation evidence, with good service is required.

MEET THE TEAM



RUTH DOOLEY

Partner

01242 680000

ruth.dooley@hazlewoods.co.uk



HANNAH GRIFFIN

Partner

01242 680000

hannah.griffin@hazlewoods.co.uk



NICK HAINES

Partner

01242 237661

nick.haines@hazlewoods.co.uk



**WOULD YOU LIKE TO
RECEIVE OUR BUSINESS
UPDATES VIA EMAIL?**

Hazlewoods LLP and Hazlewoods Financial Planning LLP produce regular updates, using our expert commentary to provide you with information about our services, events and topical premium business news.

SIGN UP/UPDATE ONLINE: <http://bit.ly/hazlewoods>

Staverton Court, Staverton, Cheltenham, GL51 0UX
Tel. 01242 680000

www.hazlewoods.co.uk / @Hazlewoods

HAZLEWOODS

DRIVING LIFELONG PROSPERITY

This newsletter has been prepared as a guide to topics of current financial business interests. We strongly recommend you take professional advice before making decisions on matters discussed here. No responsibility for any loss to any person acting as a result of the material can be accepted by us. Hazlewoods LLP is a Limited Liability Partnership registered in England and Wales with number OC311817. Registered office: Staverton Court, Staverton, Cheltenham, Gloucestershire, GL51 0UX. A list of LLP partners is available for inspection at each office. Hazlewoods LLP is registered to carry on audit work in the UK and regulated for a range of investment business activities by the Institute of Chartered Accountants in England & Wales.

